

Brookwood Advises on Sale of Stag-Parkway, Inc.

We are pleased to announce that Brookwood Associates advised Stag-Parkway, Inc. on the sale of a majority stake in the Company to a private equity firm. Stag-Parkway is the leading distributor of parts and accessories for recreational vehicles. Stag-Parkway’s nationwide network of branches services RV dealers throughout the U.S.

- **Long and Productive Relationship** – Brookwood’s relationship with Stag-Parkway spans 13 years. We have advised the company through recessions and boom times on such topics as balance sheet restructuring, lender relations, evaluating acquisition targets and considering proposals to acquire the Company. Stag-Parkway illustrates our commitment to building and maintaining long-term client relationships.
- **Leading Privately Owned Business** – While much of our merger and acquisition activity today involves representing private equity firms, Stag-Parkway is an example of Brookwood’s expertise in advising businesses owned by families and individuals. We welcome the opportunity to provide our experienced advice and judgment to families and entrepreneurs who control significant businesses.
- **Excellent Results** – The culmination of many years of advisory services to Stag-Parkway was a very successful transaction that provided liquidity to the shareholder, a solid financial partner for the future and enhanced ownership opportunities for key managers and employees.



“Brookwood provided us with important advice and insights on this transaction. We value the quality and consistency of the service that they have provided to us on a variety of issues over a long period of time. I am pleased with the relationship both in a professional sense related to the value received and the expertise Brookwood has to offer.”

–Stan Sunshine, CEO,
 Stag-Parkway, Inc.

We look forward to talking with you about opportunities involving mergers and acquisitions, financings, fairness opinions and restructurings.

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