

Brookwood Advises on Sale of CCI Conveyor Components, Inc.

We are pleased to announce that Brookwood Associates advised CCI Conveyor Components, Inc. on the December 2008 sale of the Company to Martin Sprocket & Gear, Inc., a leading international power transmission and conveying products manufacturer. The founder and owner of CCI sought to diversify his net worth and find a partner with the financial resources to sustain the company's solid growth. Brookwood ran a targeted marketing process to strategic buyers who could realize significant cost and growth synergies with the Company's products and customers. The transaction was ultimately successful due to the Company's superior market position, continued strong performance in a challenging economy, excellent management team and an attractive value proposition for both parties.



"Brookwood achieved a very successful result for us during challenging economic times. They were able to identify a buyer who saw strategic value in my business, and help me close a transaction in the midst of turmoil in the capital markets. Brookwood presented my Company very well, provided excellent support during the sale process, and negotiated favorable terms with a great new owner who will continue to grow the business."

Bill Harvey, President & Chief Executive Officer

About CCI Conveyor Components, Inc.: CCI is a leading manufacturer of heavy-duty industrial conveyor pulleys and related components with an established reputation for superior quality and service. The Company delivers mission critical products that increase uptime of large, sophisticated conveying systems in multiple industrial markets. The combination of strong leadership, high quality products and best-in-class customer service has allowed CCI to grow consistently and profitably since its inception in 1992.

About Brookwood Associates: Brookwood was founded just prior to the 1990-1991 recession, and our senior team has helped clients navigate numerous economic cycles. This experience makes us especially well qualified to advise healthy and distressed clients in this dynamic environment. Brookwood has 22 professionals, including seven Managing Directors, with offices in Atlanta and Charlotte. The firm offers restructuring, corporate financing, buy-side and sell-side merger & acquisition and other related advisory services.